

EXHIBIT E19

EXHIBIT E19

USA Commercial Mortgage Company, et al.
Committee Meetings
April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
May 1, 2006 through May 31, 2006					
Kehl, Monty	05/19/06	Create outline of presentation to be made to Creditors Committees.	0.7	\$ 620.00	\$ 434.00
Kehl, Monty	05/19/06	Draft section of Creditors Committees presentation relating to HFA pay-off.	0.8	620.00	496.00
Reed, James	05/19/06	Continue to develop presentation materials for presentation to Committee.	3.4	430.00	1,462.00
Reed, James	05/19/06	Review presentation for Committees.	2.5	430.00	1,075.00
Kehl, Monty	05/20/06	Review and provide revisions to Creditors Committees presentation.	1.1	620.00	682.00
Reed, James	05/20/06	Continue to develop presentation materials for presentation to Committees.	3.5	430.00	1,505.00
Reed, James	05/20/06	Review presentation for Committees.	3.8	430.00	1,634.00
Kehl, Monty	05/21/06	Review and provide revisions to Creditors Committees presentation.	1.9	620.00	1,178.00
Kehl, Monty	05/22/06	Call to discuss Creditors Committees' meeting with A. Jarvis (RQN) and Committee counsel.	0.4	620.00	248.00
Kehl, Monty	05/22/06	Plan agenda and content of Creditors Committees meeting with A. Jarvis (RQN).	0.6	620.00	372.00
Kehl, Monty	05/22/06	Review draft presentation for Creditors Committees with USA management team.	1.3	620.00	806.00
Kehl, Monty	05/22/06	Additional analyses and revisions to presentation for Creditors Committees.	2.6	620.00	1,612.00
Reed, James	05/22/06	Meet A. Stevens (USACM) to discuss presentation content.	2.5	430.00	1,075.00
Reed, James	05/22/06	Continue to work on work on presentation.	2.0	430.00	860.00
Reed, James	05/22/06	Continue to work on work on presentation.	2.0	430.00	860.00
Kehl, Monty	05/23/06	Receive comments from A. Jarvis (RQN) and make final revisions to presentation to Creditors Committees.	1.8	620.00	1,116.00
Reed, James	05/23/06	Revise presentation slides for presentation to Committees.	3.9	430.00	1,677.00
Reed, James	05/23/06	Review and revise presentation for Committees.	3.5	430.00	1,505.00
Allison, Tom	05/31/06	Discuss communications and requests with creditor's committee with A. Jarvis (RQN).	0.4	650.00	260.00
Total Committee Meetings			38.7	\$	18,857.00
June 1, 2006 through June 30, 2006					
Allison, Tom	06/05/06	Participate in meeting with Creditors Committees.	3.1	\$ 650.00	\$ 2,015.00
Allison, Tom	06/05/06	Conference with A. Jarvis; S. Strong (both RQN); and L. Schwartz (Schwartz & McPherson) regarding meeting with Committees.	1.0	650.00	650.00
Allison, Tom	06/05/06	Meet to discuss committee issues with A. Jarvis (RQN).	0.6	650.00	390.00
Kehl, Monty	06/05/06	Participate in meeting with Creditors Committee.	3.1	620.00	1,922.00
Kehl, Monty	06/05/06	Prepare for meeting with the Creditors Committees.	0.9	620.00	558.00
Reed, James	06/05/06	Meet with Committees who had signed confidentiality agreement.	2.5	430.00	1,075.00
Reed, James	06/05/06	Provide information to Committees.	2.5	430.00	1,075.00
Allison, Tom	06/12/06	Telephone conference with A. Jarvis (RQN) regarding Committee meetings.	0.4	650.00	260.00
Kehl, Monty	06/12/06	Discuss topics to be reviewed during Committee presentations with A. Jarvis (RQN).	0.4	620.00	248.00
Kehl, Monty	06/12/06	Initiate with J. Reed (MFIM) and provide revisions to materials for presentation to Committees relating to motions to be heard during 6/21 hearing.	1.6	620.00	992.00
Reed, James	06/12/06	Meet with M. Kehl (MFIM) to discuss presentation to Committees.	1.0	430.00	430.00
Reed, James	06/12/06	Collect and format information related to presentation to Committees.	2.5	430.00	1,075.00
Reed, James	06/12/06	Create presentation materials for presentation to Committees.	3.0	430.00	1,290.00
Reed, James	06/13/06	Collect and format information related to presentation to Committees.	3.5	430.00	1,505.00
Reed, James	06/13/06	Create presentation materials for presentation to Committees.	3.5	430.00	1,505.00
Reed, James	06/14/06	Meet with T. Allison, M. Kehl (both MFIM) and A. Jarvis (RQN) to review presentation materials.	2.0	430.00	860.00
Reed, James	06/14/06	Collect and format information related to presentation to Committees.	3.3	430.00	1,419.00
Reed, James	06/14/06	Create presentation materials for presentation to Committees.	3.7	430.00	1,591.00
Allison, Tom	06/15/06	Attend meeting with Committees who had signed confidentiality agreement.	1.5	650.00	975.00
Reed, James	06/15/06	Attend meeting with Committees who had signed confidentiality agreement.	1.5	430.00	645.00
Reed, James	06/16/06	Prepare documents related to loan portfolio for financial advisors.	2.6	430.00	1,118.00

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April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
Reed, James	06/19/06	Respond to investor inquiries related to loan portfolio.	2.0	430.00	860.00
Cadwell, Kristin	06/20/06	Fill request for information on particular investor by using the database to locate specific investments by loan.	1.5	190.00	285.00
Cadwell, Kristin	06/20/06	Continue to fill requests for information on particular investor by using the database to locate specific investments by loan.	2.7	190.00	513.00
Cadwell, Kristin	06/20/06	Continue to fill requests for information on particular investor by using the database to locate specific investments by loan.	2.2	190.00	418.00
Cadwell, Kristin	06/22/06	Make edits to template for recording Committee requests.	1.6	190.00	304.00
Cadwell, Kristin	06/22/06	Begin recording Committee requests into master request file.	2.0	190.00	380.00
Cadwell, Kristin	06/22/06	Record and organize Committee requests into master request file.	1.6	190.00	304.00
Cadwell, Kristin	06/22/06	Make formatting changes to master request file.	0.4	190.00	76.00
Curchack, Jonas	06/22/06	Create binders for presentation to lawyers.	2.0	150.00	300.00
Steele, Sarah	06/22/06	Discuss with S. Smith (MFIM) regarding Committee requests.	0.4	430.00	172.00
Allison, Tom	06/23/06	Participate in call with A. Jarvis (RQN) and M. Kehl (MFIM) to discuss meeting with Creditors Committees on 6/29.	0.6	650.00	390.00
Cadwell, Kristin	06/23/06	Record request for borrower summaries into master Committee request file.	0.4	190.00	76.00
Cadwell, Kristin	06/23/06	Locate investor information from the database.	1.6	190.00	304.00
Cadwell, Kristin	06/23/06	Make edits to executory contract master file.	0.4	190.00	76.00
Cadwell, Kristin	06/23/06	Organize and assemble Committee requests for filing purposes.	1.6	190.00	304.00
Kehl, Monty	06/23/06	Participate in call with A. Jarvis (RQN) and T. Allison (MFIM) to discuss meeting with Creditors Committees on 6/29.	0.6	620.00	372.00
Cadwell, Kristin	06/26/06	Organize USA Capital responses to Committee requests to date.	1.9	190.00	361.00
Kehl, Monty	06/26/06	Direct development for shell of presentation to Committees.	0.4	620.00	248.00
Kehl, Monty	06/26/06	Plan and develop initial draft with S. Smith and J. Reed (both MFIM) for presentation to Committees.	1.1	620.00	682.00
Reed, James	06/26/06	Create presentation for Committee presentation.	3.0	430.00	1,290.00
Reed, James	06/26/06	Review presentation for Committee.	2.0	430.00	860.00
Smith, Susan	06/26/06	Analyze and set up procedures for Committee requests.	0.4	590.00	236.00
Cadwell, Kristin	06/27/06	Organize appraisals to be sent out in response to Committee requests.	1.0	190.00	190.00
Cadwell, Kristin	06/27/06	Organize loan documents to be sent in response to Committee requests.	1.0	190.00	190.00
Kehl, Monty	06/27/06	Review and provide edits to first drafts of presentation for Committees.	3.0	620.00	1,860.00
Reed, James	06/27/06	Update presentation for Committee presentation.	3.5	430.00	1,505.00
Smith, Susan	06/27/06	Prepare summary of Schedules for Committee presentation.	0.6	590.00	354.00
Smith, Susan	06/27/06	Analyze and prepare samples of Loan Summary for Committee presentation.	0.8	590.00	472.00
Smith, Susan	06/27/06	Review and comment on draft presentation, prepare notes and comments.	1.6	590.00	944.00
Allison, Tom	06/28/06	Discuss issues with presentation with A. Jarvis, S. Strong (both RQN); and S. Smith, M. Kehl (both MFIM); research and prepare edits.	1.4	650.00	910.00
Cadwell, Kristin	06/28/06	Verify interest paid to USA by borrower in the balance sheets by loan.	1.5	190.00	285.00
Cadwell, Kristin	06/28/06	Organize loan origination documents for J. Reed (MFIM).	0.7	190.00	133.00
Cadwell, Kristin	06/28/06	Organize operating agreements for J. Reed (MFIM).	0.6	190.00	114.00
Cadwell, Kristin	06/28/06	Send legal language in all e-mails with appraisals at the request of USA Capital counsel.	1.0	190.00	190.00
Cadwell, Kristin	06/28/06	Draft appropriate headers and footers for all outgoing MFIM documents.	0.4	190.00	76.00
Kehl, Monty	06/28/06	Final review and editing to MFIM work review section of presentation.	1.8	620.00	1,116.00
Kehl, Monty	06/28/06	Final review and editing to distribution of funds section of presentation.	1.4	620.00	868.00
Kehl, Monty	06/28/06	Final review and editing to schedules and statements section of presentation.	1.2	620.00	744.00
Kehl, Monty	06/28/06	Final review and editing to reorganization option section of presentation.	1.4	620.00	868.00
Kehl, Monty	06/28/06	Final review and editing to next meeting section of presentation.	0.7	620.00	434.00
Reed, James	06/28/06	Update presentation for Committee presentation.	3.5	430.00	1,505.00
Smith, Susan	06/28/06	Prepare edits to draft presentation, review comments from M. Kehl (MFIM), discuss issues raised in presentation and request changes.	1.9	590.00	1,121.00
Smith, Susan	06/28/06	Review draft presentation, edit sample Loan Summary file, research samples for discussion.	1.7	590.00	1,003.00

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USA Commercial Mortgage Company, et al.
Committee Meetings
April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
Smith, Susan	06/28/06	Meet with A. Jarvis, S. Strong, K. Glade (all RQN) to discuss investor issues and presentation.	0.8	590.00	472.00
Smith, Susan	06/28/06	Discuss issues with presentation with A. Jarvis, S. Strong (both RQN); and T. Allison, M. Kehl (both MFIM); research and prepare edits.	1.4	590.00	826.00
Allison, Tom	06/29/06	Final review and edits to presentation, discuss presentation with M. Kehl, S. Smith (MFIM).	2.7	650.00	1,755.00
Allison, Tom	06/29/06	Make presentation to Committees.	3.3	650.00	2,145.00
Cadwell, Kristin	06/29/06	Record new requests from Committees into Committee request log.	1.5	190.00	285.00
Cadwell, Kristin	06/29/06	Make copies of appraisal CDs for distribution to Committees.	1.3	190.00	247.00
Cadwell, Kristin	06/29/06	Record CD distribution into Committee request log.	0.8	190.00	152.00
Curchack, Jonas	06/29/06	Prepare files for Committees.	2.7	150.00	405.00
Kehl, Monty	06/29/06	Final edits and rehearsal for presentation to Committees.	2.7	620.00	1,674.00
Kehl, Monty	06/29/06	Make presentation to Committees.	3.2	620.00	1,984.00
Smith, Susan	06/29/06	Final review and edits to presentation, discuss presentation with M. Kehl and T. Allison (both MFIM).	2.7	590.00	1,593.00
Smith, Susan	06/29/06	Attend Committee presentation.	3.3	590.00	1,947.00
Smith, Susan	06/29/06	Discuss issues raised at Committee meeting with A. Jarvis, S. Strong (both RQN); and M. Kehl, T. Allison (both MFIM).	1.1	590.00	649.00
Total Committee Meetings			132.8	\$	59,425.00

July 1, 2006 through July 31, 2006

Allison, Tom	07/05/06	Participate in conference call with Creditors Committees.	1.2	\$ 650.00	\$ 780.00
Smith, Susan	07/05/06	Participate in conference call with Creditors Committees.	1.2	590.00	708.00
Steele, Sarah	07/05/06	Review requests from Committees.	1.8	430.00	774.00
Atkinson, James	07/09/06	Discussion with M. Kehl and J. Nugent (both MFIM) regarding project activities and draft Committee report.	1.2	650.00	780.00
Kehl, Monty	07/09/06	Create and circulate agenda for meeting with Committees.	0.4	620.00	248.00
Nugent, James	07/09/06	Analyze draft presentation to the Committee for upcoming meeting and recent presentations to the Committee.	0.4	620.00	248.00
Allison, Tom	07/10/06	Participate in call with Creditors Committee professionals and RQN.	1.2	650.00	780.00
Allison, Tom	07/10/06	Meet with J. Nugent (MFIM) to discuss update regarding loans, asset disposition and servicing alternative, edits to presentation to the Committee and other matters in preparation for meeting with the Committee.	0.4	650.00	260.00
Cadwell, Kristin	07/10/06	Make edits to presentation per M. Kehl (MFIM).	2.0	190.00	380.00
Cadwell, Kristin	07/10/06	Make additional edits to presentation per M. Kehl (MFIM).	1.1	190.00	209.00
Kehl, Monty	07/10/06	Provide template for presentation to Creditors Committees.	0.6	620.00	372.00
Kehl, Monty	07/10/06	Draft Distribution of Funds section of presentation.	1.4	620.00	868.00
Kehl, Monty	07/10/06	Draft Borrower Proposal section of presentation.	0.9	620.00	558.00
Kehl, Monty	07/10/06	Draft Reorganization Options section of presentation.	2.5	620.00	1,550.00
Kehl, Monty	07/10/06	Lead meeting to review draft of presentation with MFIM and RQN.	0.7	620.00	434.00
Nugent, James	07/10/06	Attend conference call meeting with Committees.	1.1	620.00	682.00
Nugent, James	07/10/06	Analyze draft presentation to the Committee for the July 11, 2006 meeting.	1.1	620.00	682.00
Nugent, James	07/10/06	Meet with T. Allison (MFIM) to discuss update regarding loans, asset disposition and servicing alternative, edits to presentation to the Committee and other matters in preparation for meeting with the Committee.	0.4	620.00	248.00
Reed, James	07/10/06	Provide support for presentation to Creditors Committees.	3.5	430.00	1,505.00
Smith, Susan	07/10/06	Participate in call with Creditors Committee professionals and RQN.	1.2	590.00	708.00
Smith, Susan	07/10/06	Prepare slides for Creditors Committee presentation.	1.2	590.00	708.00
Smith, Susan	07/10/06	Participate in call with RQN to review Committee presentation.	0.9	590.00	531.00
Smith, Susan	07/10/06	Edit and prepare slides for Creditors Committee presentation.	0.4	590.00	236.00
Allison, Tom	07/11/06	Attend and participate in presentation for Creditors Committees.	3.5	650.00	2,275.00
Atkinson, James	07/11/06	Review draft Committee report.	0.7	650.00	455.00
Kehl, Monty	07/11/06	Review and provide final revisions to presentation for Creditors Committees.	2.5	620.00	1,550.00
Kehl, Monty	07/11/06	Prepare remarks for presentation to Creditors Committees.	1.2	620.00	744.00
Kehl, Monty	07/11/06	Attend and participate in presentation for Creditors Committees.	3.5	620.00	2,170.00
Nugent, James	07/11/06	Analyze draft presentation in preparation for the meeting with the Committee.	0.7	620.00	434.00

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April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
Nugent, James	07/11/06	Attend and participate in Committee meeting.	3.5	620.00	2,170.00
Nugent, James	07/11/06	Discuss various case matters with Committee members and their advisors following the formal Committee meeting.	1.1	620.00	682.00
Reed, James	07/11/06	Provide support for presentation to Creditors Committees.	3.0	430.00	1,290.00
Smith, Susan	07/11/06	Attend Committee meeting.	1.9	590.00	1,121.00
Smith, Susan	07/11/06	Research and edit materials for presentation to Creditors Committee on investor information and vesting names.	1.6	590.00	944.00
Nugent, James	07/12/06	Analyze summary of combined information requests from the Creditor Committee received from Debtors' local counsel.	0.8	620.00	496.00
Atkinson, James	07/14/06	Participate in conference call with counsel to discuss Creditor Committees information requests.	1.5	650.00	975.00
Kehl, Monty	07/14/06	Participate in call with MFIM and RQN teams regarding subpoenas and information requests from Committees.	0.8	620.00	496.00
Nugent, James	07/14/06	Issue summary of information to T. Allison (MFIM) regarding creditor issues and coordinating meeting schedule.	0.4	620.00	248.00
Nugent, James	07/14/06	Attend and participate in call with A. Jarvis and S. Strong (both RQN) regarding due diligence request by the Committees and preparation of response.	1.5	620.00	930.00
Atkinson, James	07/16/06	Review of draft Committee report.	2.9	650.00	1,885.00
Nugent, James	07/17/06	Analyze due diligence listing from Creditor Committees.	0.4	620.00	248.00
Smith, Susan	07/18/06	Participate in call with FTI, Alvarez & Marsal and Sierra Consulting to discuss Investor Summary Data.	1.1	590.00	649.00
Kehl, Monty	07/19/06	Participate in weekly call with Creditor Committees.	2.1	620.00	1,302.00
Nugent, James	07/19/06	Analyze Committees' financial advisors' requests for information to prepare responses.	0.4	620.00	248.00
Smith, Susan	07/19/06	Participate in call with A. Jarvis, S. Strong (both RQN) to discuss Committee due diligence request.	0.4	590.00	236.00
Cadwell, Kristin	07/21/06	Make edits to Committee contact list for team members.	0.8	190.00	152.00
Nugent, James	07/21/06	Attend conference call meeting with Committees.	1.0	620.00	620.00
Haftl, Michael	07/25/06	Prepare presentation of loans with funding requirements report for Committees.	2.9	530.00	1,537.00
Haftl, Michael	07/26/06	Prepare presentation of loans with funding requirements report for Committees.	3.3	530.00	1,749.00
Haftl, Michael	07/27/06	Update confidentiality agreement list.	1.5	530.00	795.00
Haftl, Michael	07/27/06	Review collateral summary and confidentiality list.	1.7	530.00	901.00
Kehl, Monty	07/27/06	Attend and participate in weekly call with Creditors Committees.	1.7	620.00	1,054.00
Kehl, Monty	07/27/06	Tabulate and review list of executed confidentiality agreements and collateral summary per request from Committees.	0.9	620.00	558.00
Nugent, James	07/27/06	Attend and participate in joint Committee conference call meeting.	1.6	620.00	992.00
Reed, James	07/27/06	Collect and provide information for Committee request.	3.5	430.00	1,505.00
Smith, Susan	07/27/06	Participate in call with all Committees.	1.6	590.00	944.00
Atkinson, James	07/31/06	Attend conference call with Committee.	0.8	650.00	520.00
Atkinson, James	07/31/06	Discussion with J. Nugent (MFIM) regarding follow-up items from Committee call.	0.4	650.00	260.00
Kehl, Monty	07/31/06	Participate in call with RQN to discuss exclusivity proposal for Committees as well as response to objections filed by Committees.	1.3	620.00	806.00
Kehl, Monty	07/31/06	Attend and participate in weekly call with Creditors Committees.	1.1	620.00	682.00
Nugent, James	07/31/06	Discussion with J. Atkinson (MFIM) regarding follow-up items from Committee call.	0.4	620.00	248.00
Nugent, James	07/31/06	Attend conference call meeting with Committees.	0.8	620.00	496.00
Smith, Susan	07/31/06	Participate in conference call with A. Jarvis, S. Strong (both RQN) regarding Committee issues to be discussed.	0.9	590.00	531.00
Smith, Susan	07/31/06	Participate in Committee conference call.	0.7	590.00	413.00
Smith, Susan	07/31/06	Participate in conference call with A. Jarvis, S. Strong (RQN) regarding Committee issues.	0.7	590.00	413.00
Total Committee Meetings			89.9		\$ 50,973.00

August 1, 2006 through August 31, 2006

Atkinson, James	08/01/06	Attend conference with Debtors' counsel regarding Committee information requests and exclusivity.	1.2	\$ 650.00	\$ 780.00
McClellan, Christian	08/01/06	Log and respond to Committees' requests.	3.1	190.00	589.00
McClellan, Christian	08/01/06	Continue to log and respond to Committees' requests.	2.1	190.00	399.00

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Name	Date	Description	Hours	Rate	Fees
Atkinson, James	08/02/06	Participate in call with Debtors' counsel regarding Committee information requests and exclusivity.	0.8	650.00	520.00
McClellan, Christian	08/02/06	Draft and issue standards for Committee requests.	2.4	190.00	456.00
McClellan, Christian	08/02/06	Log and respond to Committees' requests.	2.1	190.00	399.00
McClellan, Christian	08/02/06	Continue to log and respond to Committees' requests.	1.9	190.00	361.00
Reed, James	08/02/06	Analyze and respond to review Committee request process.	2.3	430.00	989.00
Reed, James	08/02/06	Continue to analyze and respond to review Committee request process.	1.7	430.00	731.00
Allison, Tom	08/03/06	Attend and participate in meeting with J. Nugent (MFIM), L. Schwartz (Debtors' counsel) and the Committees' legal and financial professionals.	2.8	650.00	1,820.00
Allison, Tom	08/03/06	Discuss requests of the Committees' professionals, sale and bidding process, and other case issues with A. Jarvis (RQN) and J. Nugent (MFIM) following the meeting with the Committees' professionals.	0.4	650.00	260.00
McClellan, Christian	08/03/06	Analyze log and respond to Committees' requests.	3.6	190.00	684.00
McClellan, Christian	08/03/06	Continue to analyze log and respond to Committees' requests.	3.6	190.00	684.00
Nugent, James	08/03/06	Attend and participate in meeting with T. Allison (MFIM), L. Schwartz (Debtors' counsel) and the Committees' legal and financial professionals.	2.8	620.00	1,736.00
Nugent, James	08/03/06	Discuss analyses and various restructuring and case matters with various of the Committees' advisors prior to and following the formal meeting.	0.4	620.00	248.00
Nugent, James	08/03/06	Discuss requests of the Committees' professionals, sale and bidding process, and other case issues with A. Jarvis (RQN) and T. Allison (MFIM) following the meeting with the Committees' professionals.	0.4	620.00	248.00
Smith, Susan	08/03/06	Meet with Committee professionals.	2.8	590.00	1,652.00
Allison, Tom	08/04/06	Discuss Committees information requests and comparison of loan balances to appraisal values and preliminary recovery analysis by Debtor with J. Nugent (MFIM).	0.4	650.00	260.00
Allison, Tom	08/04/06	Discuss initial analyses and an updated outline of presentation to the Committees for the next meeting with J. Nugent (MFIM).	0.4	650.00	260.00
Fasel, Bill	08/04/06	Review Draft Creditor Committees presentation for 8/8/06.	2.4	620.00	1,488.00
Nugent, James	08/04/06	Discuss Committees information requests and comparison of loan balances to appraisal values and preliminary recovery analysis by Debtor with T. Allison (MFIM).	0.4	620.00	248.00
Nugent, James	08/04/06	Discuss initial analyses and an updated outline of presentation to the Committees with T. Allison (MFIM).	0.4	620.00	248.00
Nugent, James	08/04/06	Draft outline of presentation for next meeting with the Committees.	0.4	620.00	248.00
Oriti, Joseph	08/04/06	Attend Diversified Trust Deed Fund Committee meeting.	2.0	330.00	660.00
Smith, Susan	08/04/06	Meet with Diversified Trust Deed Fund Committee professionals.	2.3	590.00	1,357.00
Haftl, Michael	08/05/06	Update Committee presentation slides.	2.4	530.00	1,272.00
Nugent, James	08/05/06	Analyze and provide edits to draft presentation to the Committees for presentation and discussion at upcoming meeting.	1.2	620.00	744.00
Reed, James	08/05/06	Conduct liquidity analysis for presentation to Committees.	3.6	430.00	1,548.00
Astik, Jigar	08/06/06	Prepare and update Committee presentation dated August 8, 2006.	2.0	240.00	480.00
Astik, Jigar	08/06/06	Analyze loan monitoring report to summarize in report to Unsecured Creditors Committee report.	2.0	240.00	480.00
Fasel, Bill	08/06/06	Review modifications and revisions to the Draft Creditor Committees presentation for 8/8/06.	2.4	620.00	1,488.00
Haftl, Michael	08/06/06	Update recovery analyses.	3.8	530.00	2,014.00
Haftl, Michael	08/06/06	Continue to update recovery analyses.	3.8	530.00	2,014.00
Haftl, Michael	08/06/06	Update Committee presentation slides.	1.2	530.00	636.00
Nugent, James	08/06/06	Analyze and provide edits to draft presentation to the Committees for presentation and discussion at upcoming meeting.	3.6	620.00	2,232.00
Reed, James	08/06/06	Review and update liquidity analysis for presentation to Committees.	3.6	430.00	1,548.00
Reed, James	08/06/06	Create slides related to liquidity analysis for presentation to Committees.	3.6	430.00	1,548.00
Allison, Tom	08/07/06	Modify and revise the Draft Creditor Committees presentation for 8/8/06 regarding sales status process.	3.2	650.00	2,080.00
Allison, Tom	08/07/06	Continue to modify and revise the Draft Creditor Committees presentation for 8/8/06 regarding sales status process.	2.8	650.00	1,820.00
Allison, Tom	08/07/06	Discuss with J. Atkinson (MFIM) regarding Committee meeting agenda.	0.4	650.00	260.00

EXHIBIT E19

USA Commercial Mortgage Company, et al.
Committee Meetings
April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
Astik, Jigar	08/07/06	Update presentation to Committee dated August 8, 2006.	2.1	240.00	504.00
Astik, Jigar	08/07/06	Continue to update presentation to Committee dated August 8, 2006.	1.9	240.00	456.00
Astik, Jigar	08/07/06	Analyze the preliminary analysis of baseline recovery.	3.2	240.00	768.00
Astik, Jigar	08/07/06	Status update of going concern options for report to Unsecured Creditors Committee.	2.0	240.00	480.00
Astik, Jigar	08/07/06	Update potential reorganization options for report to Unsecured Creditors.	2.3	240.00	552.00
Astik, Jigar	08/07/06	Continue to update potential reorganization options for report to Unsecured Creditors.	1.7	240.00	408.00
Atkinson, James	08/07/06	Discuss with T. Allison (MFIM) regarding Committee meeting agenda.	0.4	650.00	260.00
Atkinson, James	08/07/06	Prepare Committee report outlining status of sales process, bids received, and loan payoff summary.	3.1	650.00	2,015.00
Atkinson, James	08/07/06	Continue to prepare Committee report outlining status of sales process, bids received, and loan payoff summary.	2.9	650.00	1,885.00
Fasel, Bill	08/07/06	Modify and revise the Draft Creditor Committees presentation for 8/8/06 regarding sales status process.	2.8	620.00	1,736.00
Fasel, Bill	08/07/06	Modify and revise the Draft Creditor Committees presentation for 8/8/06 regarding loans and recovery.	2.8	620.00	1,736.00
Haftl, Michael	08/07/06	Update Committee presentation slides.	1.9	530.00	1,007.00
Haftl, Michael	08/07/06	Continue to update Committee presentation slides.	2.1	530.00	1,113.00
McClellan, Christian	08/07/06	Log and respond to Committees' requests.	2.2	190.00	418.00
McClellan, Christian	08/07/06	Continue to log and respond to Committees' requests.	2.2	190.00	418.00
Nugent, James	08/07/06	Analyze and provide edit for the preliminary draft presentation to the Committees for the upcoming meeting.	2.4	620.00	1,488.00
Reed, James	08/07/06	Review and update liquidity analysis for presentation to Committees.	3.6	430.00	1,548.00
Reed, James	08/07/06	Create slides related to liquidity analysis for presentation to Committees.	3.6	430.00	1,548.00
Reed, James	08/07/06	Review presentation for Committee.	2.0	430.00	860.00
Smith, Susan	08/07/06	Participate in call with team regarding Committee presentation.	0.4	590.00	236.00
Smith, Susan	08/07/06	Review draft presentation for Committee.	0.4	590.00	236.00
Smith, Susan	08/07/06	Analyze notes and financial information needed for Committee presentation.	0.8	590.00	472.00
Allison, Tom	08/08/06	Modify and revise the Draft Creditor Committees presentation for 8/8/06.	2.1	650.00	1,365.00
Allison, Tom	08/08/06	Continue to modify and revise the Draft Creditor Committees presentation for 8/8/06.	1.9	650.00	1,235.00
Allison, Tom	08/08/06	Participate in the Creditor Committees meeting.	2.8	650.00	1,820.00
Allison, Tom	08/08/06	Discuss with Company management and MFIM personnel regarding follow-up from Committee meeting and preparation for 8/14 Committee conference call.	1.2	650.00	780.00
Atkinson, James	08/08/06	Participate in meeting with Debtors' counsel to discuss Creditor Committee meeting agenda, topics and issues.	0.8	650.00	520.00
Atkinson, James	08/08/06	Prepare Committee report outlining status of sales process, bids received, and loan payoff summary.	1.2	650.00	780.00
Fasel, Bill	08/08/06	Modify and revise the Draft Creditor Committees presentation for 8/8/06.	3.6	620.00	2,232.00
Fasel, Bill	08/08/06	Prepare for Creditor Committee meeting.	0.8	620.00	496.00
Fasel, Bill	08/08/06	Participate in the Creditor Committees meeting.	3.2	620.00	1,984.00
Fasel, Bill	08/08/06	Discuss with Company management and MFIM personnel regarding follow-up from Committee meeting and preparation for 8/14 Committee conference call.	1.2	620.00	744.00
Haftl, Michael	08/08/06	Update Committee presentation slides.	1.6	530.00	848.00
McClellan, Christian	08/08/06	Log and respond to Committees' requests.	1.2	190.00	228.00
Reed, James	08/08/06	Meet with all Committees for presentation related to current strategic standpoint.	3.6	430.00	1,548.00
Reed, James	08/08/06	Review and edit Committee presentation related to restructuring alternatives and sales process.	2.4	430.00	1,032.00
Reed, James	08/08/06	Review and edit Committee presentation related to potential analyses.	2.4	430.00	1,032.00
Smith, Susan	08/08/06	Review and edit Committee presentation.	2.8	590.00	1,652.00
Smith, Susan	08/08/06	Participate in Committee meeting.	3.2	590.00	1,888.00
Fasel, Bill	08/09/06	Discuss with Company management and MFIM personnel regarding follow-up from 8/8 Committee meeting and preparation for 8/14 Committee conference call.	2.4	620.00	1,488.00

EXHIBIT E19

USA Commercial Mortgage Company, et al.
Committee Meetings
April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
Allison, Tom	08/10/06	Discuss with MFIM personnel regarding follow-up from 8/8 Committee meeting and preparation for 8/14 Committee conference call.	2.4	650.00	1,560.00
Fasel, Bill	08/10/06	Discuss with MFIM personnel regarding follow-up from 8/8 Committee meeting and preparation for 8/14 Committee conference call.	2.4	620.00	1,488.00
Allison, Tom	08/11/06	Discuss with Company personnel regarding follow-up from 8/8 Committee meeting and preparation for 8/14 Committee conference call.	1.6	650.00	1,040.00
Fasel, Bill	08/11/06	Discuss with Company personnel regarding follow-up from 8/8 Committee meeting and preparation for 8/14 Committee conference call.	1.6	620.00	992.00
McClellan, Christian	08/11/06	Log and respond to Committees' requests.	1.2	190.00	228.00
Allison, Tom	08/14/06	Participate in conference call with Creditor Committees (discuss current sale process and Plan of Reorganization status).	1.2	650.00	780.00
Allison, Tom	08/14/06	Discuss Committee issues with S. Smith (MFIM).	0.4	650.00	260.00
Astik, Jigar	08/14/06	Analyze summary recovery for Loans for report to Committees.	3.2	240.00	768.00
Astik, Jigar	08/14/06	Analyze go forward plan for going concern with Third Party for report for Committee.	2.0	240.00	480.00
Atkinson, James	08/14/06	Attend Committee conference call.	1.2	650.00	780.00
Atkinson, James	08/14/06	Participate in conference call with T. Allison, B. Fasel, J. Nugent, S. Smith (all MFIM) to discuss outstanding requests by Creditors Committee.	0.8	650.00	520.00
McClellan, Christian	08/14/06	Log and respond to Committees' requests.	2.4	190.00	456.00
McClellan, Christian	08/14/06	Continue to log and respond to Committees' requests.	2.4	190.00	456.00
Nugent, James	08/14/06	Attend Committees conference call meeting in support of T. Allison (MFIM) and the Debtors.	1.2	620.00	744.00
Smith, Susan	08/14/06	Participate in conference call with Committees.	1.2	590.00	708.00
Smith, Susan	08/14/06	Discuss Committee issues with T. Allison (MFIM).	0.4	590.00	236.00
Astik, Jigar	08/15/06	Prepare and produce source files for Committee report dates August 8, 2006.	2.4	240.00	576.00
Atkinson, James	08/17/06	Attend Creditor Committee meeting.	1.6	650.00	1,040.00
Atkinson, James	08/17/06	Analyze Creditor Committee open requests.	1.2	650.00	780.00
Smith, Susan	08/17/06	Participate in Committee call.	1.6	590.00	944.00
McClellan, Christian	08/18/06	Disseminate weekly collection activity.	1.6	190.00	304.00
McClellan, Christian	08/18/06	Log Committee requests.	1.6	190.00	304.00
Allison, Tom	08/21/06	Participate in meetings with Company management and MFIM personnel to follow-up on certain Committee information requests regarding certain loan collections efforts.	2.4	650.00	1,560.00
Fasel, Bill	08/21/06	Participate in meetings with Company management and MFIM personnel to follow-up on certain Committee information requests regarding certain loan collections efforts.	2.4	620.00	1,488.00
Allison, Tom	08/22/06	Participate in meetings with Company management and MFIM personnel to follow-up on certain Committee information requests regarding certain loan collections efforts.	0.4	650.00	260.00
Allison, Tom	08/22/06	Prepare for conference call with Committee advisors regarding update on sale process efforts.	0.4	650.00	260.00
Allison, Tom	08/22/06	Participate in conference call with Committee advisors to update on sale process efforts and provide potential buyer feedback.	0.4	650.00	260.00
Cadwell, Kristin	08/22/06	Update Committee request log, filed new requests, and respond to open requests.	1.2	190.00	228.00
Fasel, Bill	08/22/06	Participate in meetings with Company management and MFIM personnel to follow-up on certain Committee information requests regarding certain loan collections efforts.	0.4	620.00	248.00
Fasel, Bill	08/22/06	Prepare for conference call with Committee advisors regarding update on sale process efforts.	0.4	620.00	248.00
Fasel, Bill	08/22/06	Participate in conference call with Committee advisors to update on sale process efforts and provide potential buyer feedback.	0.4	620.00	248.00
Fasel, Bill	08/22/06	Participate in meeting with USA Commercial Mortgage financial advisor T. Burr (Sierra) to discuss sale process and certain portfolio issues.	3.6	620.00	2,232.00
Allison, Tom	08/23/06	Participate in conference call with Committees (discuss current sale process, Plan of Reorganization status, pending motions, fee application process).	1.2	650.00	780.00
Atkinson, James	08/23/06	Attend conference call with Committees' and Debtors' counsel.	1.2	650.00	780.00

EXHIBIT E19

USA Commercial Mortgage Company, et al.
Committee Meetings
April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
Fasel, Bill	08/23/06	Participate in conference call with Committees (discuss current sale process, Plan of Reorganization status, pending motions, fee application process).	1.2	620.00	744.00
McClellan, Christian	08/23/06	Disseminate Loan Summary to FAs.	1.2	190.00	228.00
McClellan, Christian	08/23/06	Disseminate Loan Summary to Counsel.	1.2	190.00	228.00
McClellan, Christian	08/23/06	Disseminate budget to actual comparison to FAs.	1.6	190.00	304.00
Smith, Susan	08/23/06	Participate in conference call with Committees regarding Plan.	1.2	590.00	708.00
McClellan, Christian	08/24/06	Log and address Committee requests.	2.0	190.00	380.00
Allison, Tom	08/28/06	Prepare for conference call with Committee advisors regarding update on sale process efforts and Plan of Reorganization process to-date.	1.6	650.00	1,040.00
Allison, Tom	08/28/06	Participate in conference call with Committees.	1.6	650.00	1,040.00
Atkinson, James	08/28/06	Attend Committee conference call.	1.6	650.00	1,040.00
Fasel, Bill	08/28/06	Prepare for conference call with Committee advisors regarding update on sale process efforts and Plan of Reorganization process to-date.	1.6	620.00	992.00
Fasel, Bill	08/28/06	Participate in conference call with Committees.	1.6	620.00	992.00
Nugent, James	08/28/06	Attend portion of Committees conference call meeting.	0.8	620.00	496.00
Reed, James	08/28/06	Create loan summary for meeting with Committees.	2.0	430.00	860.00
Reed, James	08/28/06	Participate in call with Committee FAs to discuss current bid status.	1.2	430.00	516.00
Smith, Susan	08/28/06	Participate in conference call with Committees regarding Plan.	1.6	590.00	944.00
Allison, Tom	08/29/06	Prepare for Committee conference(s) with B. Fasel (MFIM).	0.4	650.00	260.00
Allison, Tom	08/29/06	Participate in Committee conference call(s) to discuss potential bidders LOIs and Plan of Reorganization process.	1.6	650.00	1,040.00
Atkinson, James	08/29/06	Attend Committee conference call.	1.6	650.00	1,040.00
Fasel, Bill	08/29/06	Prepare for Committee conference(s) with T. Allison (MFIM).	0.4	620.00	248.00
Fasel, Bill	08/29/06	Participate in Committee conference call(s) to discuss potential bidders LOIs and Plan of Reorganization process.	1.6	620.00	992.00
McClellan, Christian	08/29/06	Disseminate weekly collection activity.	1.6	190.00	304.00
Smith, Susan	08/29/06	Participate in conference call with Committees regarding Plan.	1.6	590.00	944.00
Allison, Tom	08/30/06	Participate in conference call with Committees regarding status of sale process.	1.2	650.00	780.00
Atkinson, James	08/30/06	Attend Committee conference call.	1.2	650.00	780.00
Fasel, Bill	08/30/06	Participate in conference call with Committees regarding status of sale process.	0.8	620.00	496.00
Fasel, Bill	08/30/06	Prepare for Creditor Committee meeting.	1.2	620.00	744.00
Smith, Susan	08/30/06	Participate in conference call with Committees regarding Plan.	1.2	590.00	708.00
Total Committee Meetings			254.3		\$ 122,189.00

September 1, 2006 through September 30, 2006

Fasel, Bill	09/04/06	Participate in conference call with Creditors Committees to discuss issues regarding potential purchaser's LOI and updates as to the ongoing sale process.	1.2	\$ 620.00	\$ 744.00
Fasel, Bill	09/05/06	Participate in conference call with Creditors Committees to discuss issues regarding potential purchaser's LOI and updates as to the ongoing sale process.	1.5	620.00	930.00
Allison, Tom	09/06/06	Participate in conference call with Creditors Committees to discuss issues regarding potential purchaser's LOI and follow-on call directly with potential purchaser to discuss various LOI issues.	1.8	650.00	1,170.00
Atkinson, James	09/06/06	Participate in Committee conference call to update Committee on status of requested changes and information requests.	0.5	650.00	325.00
Fasel, Bill	09/06/06	Participate in conference call with Creditors Committees to discuss issues regarding potential purchaser's LOI and follow-on call directly with potential purchaser to discuss various LOI issues.	1.8	620.00	1,116.00
Allison, Tom	09/09/06	Participate in conference call with Creditors Committees to discuss potential purchaser's latest version of its LOI and resulting issues that need to be addressed.	0.8	650.00	520.00
Fasel, Bill	09/09/06	Participate in conference call with Creditors Committees to discuss potential purchaser's latest version of its LOI and resulting issues that need to be addressed.	0.8	620.00	496.00
Allison, Tom	09/11/06	Participate in conference call with Creditors Committees to discuss potential purchaser's latest version of its LOI and resulting issues that need to be addressed.	1.0	650.00	650.00

EXHIBIT E19

USA Commercial Mortgage Company, et al.
Committee Meetings
April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
Fasel, Bill	09/11/06	Participate in conference call with Creditors Committees to discuss potential purchaser's latest version of its LOI and resulting issues that need to be addressed.	1.0	620.00	620.00
Allison, Tom	09/12/06	Participate in conference call with Creditors Committees to discuss potential purchaser's latest version of its LOI and resulting issues that need to be addressed.	2.5	650.00	1,625.00
Fasel, Bill	09/12/06	Participate in conference call with Creditors Committees to discuss potential purchaser's latest version of its LOI and resulting issues that need to be addressed.	2.5	620.00	1,550.00
Smith, Susan	09/12/06	Participate in conference call with Committees.	1.1	590.00	649.00
Allison, Tom	09/13/06	Participate in conference call with Creditors Committees to discuss potential purchaser's latest version of its LOI and the status of the overall sale process going forward.	1.2	650.00	780.00
Fasel, Bill	09/13/06	Participate in conference call with Creditors Committees to discuss potential purchaser's latest version of its LOI and the status of the overall sale process going forward.	1.2	620.00	744.00
Smith, Susan	09/14/06	Participate in conference call with Unsecured Creditors Committee and Diversified Committees.	2.1	590.00	1,239.00
Allison, Tom	09/18/06	Participate in conference call with Committee FAs to discuss sale process.	0.4	650.00	260.00
Fasel, Bill	09/18/06	Participate in conference call with Committee FAs to discuss sale process.	0.4	620.00	248.00
Reed, James	09/18/06	Develop agenda for weekly call with Committee FAs.	0.5	430.00	215.00
Reed, James	09/18/06	Prepare related documents for call with Committee FAs.	0.6	430.00	258.00
Atkinson, James	09/20/06	Participate in Committee conference call.	0.5	650.00	325.00
Reed, James	09/21/06	Prepare for meeting with Committee FAs.	2.1	430.00	903.00
Reed, James	09/22/06	Participate in call with FAs related to status of sale process.	0.8	430.00	344.00
Atkinson, James	09/26/06	Participate in Committee call.	0.9	650.00	585.00
Total Committee Meetings			27.2	\$	16,296.00

October 1, 2006 through October 31, 2006

Fasel, Bill	10/05/06	Participate in conference call with Committee FAs to discuss sale process and Stalking Horse Bidder's diligence process to-date.	0.5	\$ 620.00	\$ 310.00
Atkinson, James	10/09/06	Participate in Committee call.	1.0	650.00	650.00
Smith, Susan	10/09/06	Participate in conference call with Committees.	0.9	590.00	531.00
Fasel, Bill	10/10/06	Participate in conference call with Committees regarding Stalking Horse Bidder's Draft Asset Purchase Agreement.	0.8	620.00	496.00
Smith, Susan	10/10/06	Participate in call with Committee regarding sale negotiations.	1.1	590.00	649.00
Fasel, Bill	10/13/06	Participate in conference call with Committees regarding Stalking Horse Bidder's proposed Asset Purchase Agreement.	0.5	620.00	310.00
Fasel, Bill	10/16/06	Participate in conference call with Committees regarding Stalking Horse Bidder's proposed Asset Purchase Agreement.	0.9	620.00	558.00
Smith, Susan	10/16/06	Participate in call with T. Burr (Sierra) M. Kvarka (A&M) and C. Harvick (FTI) regarding July/August distribution report.	0.8	590.00	472.00
Smith, Susan	10/16/06	Participate in conference call with Committees.	1.1	590.00	649.00
Atkinson, James	10/17/06	Participate in Committee call.	0.5	650.00	325.00
Fasel, Bill	10/17/06	Participate in conference call with Committees regarding Bid Procedures Motion and objection raised to the Bid Procedures.	1.3	620.00	806.00
Allison, Tom	10/26/06	Participate in conference call with Company attorney's and attorney's for Creditors Committee along with R. Koe (MFIM).	1.5	650.00	975.00
Koe, Robert	10/26/06	Participate in conference call with Company attorney's and attorney's for Creditors Committee along with T. Allison (MFIM).	1.5	650.00	975.00
Koe, Robert	10/26/06	Participate in conference call to review J. Milanowski's (formerly USACM) meeting with attorney's for Debtor and attorney's for Creditors Committee.	1.5	650.00	975.00
Total Committee Meetings			13.9	\$	8,681.00

Total Hours and Fees for Committee Meetings from April 13, 2006 through March 12, 2007	556.8	\$	276,421.00
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EXHIBIT E19

USA Commercial Mortgage Company, et al.
 Committee Meetings
 April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
		USA Commercial Mortgage Company	50%	\$	138,210.50
		USA Capital Diversified Trust Deed Fund, LLC	25%	\$	69,105.25
		USA Capital First Trust Deed Fund, LLC	25%	\$	69,105.25
					<u>276,421.00</u>
		USA Commercial Mortgage Company	50%		278.4
		USA Capital Diversified Trust Deed Fund, LLC	25%		139.2
		USA Capital First Trust Deed Fund, LLC	25%		139.2
					<u>556.8</u>